



December 5, 2022

BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001 BSE Scrip Code: 500247, 958687, 974396	National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051 NSE Symbol: KOTAKBANK, KMB22, KMB26, KMB29
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Dear Sirs,

Sub: Information under Clause 2.2(b) of Chapter XIV of the Operational Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021

We submit herewith, in Annexure A, the relevant information regarding the Bank's newly listed Non-Convertible Debt Securities (in the form of Debentures), as provided in Clause 2.2(b) of Chapter XIV of Circular no. SEBI/HO/DDHS/P/CIR/2021/613, dated August 10, 2021, issued by the Securities and Exchange Board of India (Operational Circular) read with Annex - XIV-B thereto.

This is for your information and records.

Thanking you,

Yours faithfully,

For Kotak Mahindra Bank Limited

Avan Doomasia
Senior Executive Vice President &
Company Secretary

Annexure A

Long Name of Debentures: 7.63% UNSECURED RATED LISTED REDEEMABLE NON CONVERTIBLE BOND IN NATURE OF DEBENTURES DATE OF MATURITY 01/12/2029
Short Name: KOTAK MAHINDRA BANK LIMITED 7.63 BD 01DC29 FVRS10LAC

1. Listing Details:

Sl. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1	INE237A08957	December 1, 2022	December 5, 2022 December 2, 2022	15,000	First Issue	NSE BSE

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

NSE:

<https://archives.nseindia.com/content/circulars/CML54713.pdf>

BSE:

<https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20221202-37>

3. Details of record date:

Sl. No.	ISIN	Record date	Interest / Redemption	Date of payment of interest/ redemption (as per Placement Memorandum*)
1	INE237A08957	November 16, 2023	Interest	December 1, 2023
2		November 16, 2024	Interest	December 2, 2024
3		November 16, 2025	Interest	December 1, 2025
4		November 16, 2026	Interest	December 1, 2026
5		November 16, 2027	Interest	December 1, 2027
6		November 16, 2028	Interest	December 1, 2028
7		November 16, 2029	Interest / Redemption	November 30, 2029

* The Date of Payment of Interest / Redemption is subject to the Day Count / Business Day Convention as per the SEBI Circular no. SEBI/HO/DDHS/P/CIR/2021/613, dated August 10, 2021 and the Placement Memorandum dated November 30, 2022

4. Details of credit rating:

a) Current rating details:

ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified / not verified)	Date of verification
INE237A08957	ICRA Limited	AAA	Stable	New	November 1, 2022	N.A.	N.A.
	CRISIL Limited	AAA	Stable				

Kotak Mahindra Bank Ltd.
CIN: L65110MH1985PLC038137

Registered Office:
27 BKC, C 27, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai 400051,
Maharashtra, India.

T +91 22 61660001
www.kotak.com

b) Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

5. Payment Status:

a) Whether Interest payment/ redemption payment made (yes/ no): **No. (This clause is not applicable since the Debentures were issued on December 1, 2022 and the first interest payment date is December 1, 2023.**

b) Details of interest payments:

Sl. No.	Particulars	Details
1	ISIN	INE237A08957
2	Issue size	Rs. 1,500 crore
3	Interest Amount to be paid on due date	Rs. 76,300 per Debenture
4	Frequency - quarterly/ monthly / annual	Annual
5	Change in frequency of payment (if any)	N.A.
6	Details of such change	Nil
7	Interest payment record date	Interest payment record date would be 15 (Fifteen) days prior to relevant interest date
8	Due date for interest payment (DD/MM/YYYY)	N.A.
9	Actual date for interest payment (DD/MM/YYYY)	N.A.
10	Amount of interest paid	N.A.
11	Date of last interest payment	N.A.
12	Reason for non-payment/ delay in payment	N.A.

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? **No**

If yes, details thereof:

Nature of the issue	Issue size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/ no)	Date of verification
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.