

Format of Holding of Specified securities

1. Name of Listed Entity: **KOTAK MAHINDRA BANK LIMITED**
2. Scrip Code/Name of Scrip/Class of Security: **500247, KOTAKBANK, EQUITY SHARES**
3. Share Holding Pattern Filed under: **Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)**
 - a. if under 31(1)(b) then indicate the report for quarter ending: **30/09/2022**
 - b. if under 31(1)(c) then indicate date of allotment/extinguishment: **N.A.**
4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

| | Particulars | YES* | NO* |
|---|--|------|-----|
| a | Whether the Listed Entity has issued any partly paid up shares | | NO |
| b | Whether the Listed Entity has issued any Convertible Securities or Warrants? | | NO |
| c | Whether the Listed Entity has any shares against which depository receipts are issued? | | NO |
| d | Whether the Listed Entity has any shares in locked-in? | | NO |
| e | Whether any shares held by promoters are pledge or otherwise encumbered? | | NO |

*if the Listed Entity selectes the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:

Table I - Summary Statement holding of specified securities

| Category | Category of Shareholder | No of Shareholders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no of shares (As a % of (A+B+C2)) | Number of Voting Rights held in each class of securities | | | No of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) | Number of Locked in Shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form |
|---------------|---------------------------------|--------------------|--|---|---|---|--|--|-------------------------|-----------------------|---|---|----------------------------|-----------------------------|--|-----------------------------|---|
| | | | | | | | | No of Voting Rights | Total as a % of (A+B+C) | | | | No. | As a % of total Shares held | No. | As a % of total Shares held | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | Class X | Class Y | Total (IX) | (X) | (XI) | (XII) | | (XIII) | | (XIV) |
| (A) | Promoter & Promoter Group* | 38 | 51,55,05,396 | - | - | 51,55,05,396 | 25.96 | 51,55,05,396 | - | 51,55,05,396 | 25.96 | - | - | - | - | - | 51,55,05,396 |
| (B) | Public | 5,54,770 | 1,47,02,32,932 | - | - | 1,47,02,32,932 | 74.04 | 1,47,02,32,932 | - | 1,47,02,32,932 | 74.04 | - | - | - | NA | NA | 1,46,61,86,457 |
| (C) | Non Promoter-Non Public | | | | | | | | | | | | | | | | |
| (C1) | Shares underlying DRs | - | - | - | - | - | NA | - | - | - | - | - | - | - | NA | NA | - |
| (C2) | Shares held by Employees Trusts | - | - | - | - | - | - | - | - | - | - | - | - | - | NA | NA | - |
| Total: | | 5,54,808 | 1,98,57,38,328 | - | - | 1,98,57,38,328 | 100.00 | 1,98,57,38,328 | - | 1,98,57,38,328 | 100.00 | - | - | - | - | - | 1,98,16,91,853 |

Note: * Of the total persons/entities belonging to the Promoter & Promoter Group, 29 entities belonging to the Promoter Group do not hold any shares in the Bank.

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Category | Category & Name of the Shareholder | No of Shareholders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (IV+V+VI) | Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C)) | Number of Voting Rights held in each class of securities | | | No of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2) | Number of Locked in Shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form | |
|----------|--|--------------------|--|---|---|-----------------------------------|---|--|----------|---------------------|---|--|----------------------------|----------|--|----------|---|-----------------------------|
| | | | | | | | | No of Voting Rights | | | | | Total as a % of (A+B+C) | No. | As a % of total Shares | No. | | As a % of total Shares held |
| | | | | | | | | Class X | Class Y | Total (IX) | | | | | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) | (XIII) | (XIV) | | | | | |
| (1) | Indian | | | | | | | | | | | | | | | | | |
| (a) | Individuals/Hindu undivided Family | 9 | 51,52,71,040 | - | - | 51,52,71,040 | 25.95 | 51,52,71,040 | - | 51,52,71,040 | 25.95 | - | - | - | - | - | 51,52,71,040 | |
| | UDAY SURESH KOTAK | 1 | 51,09,27,100 | - | - | 51,09,27,100 | 25.73 | 51,09,27,100 | - | 51,09,27,100 | 25.73 | - | - | - | - | - | 51,09,27,100 | |
| | SURESH A KOTAK (HUF) | 1 | 1,10,000 | - | - | 1,10,000 | 0.01 | 1,10,000 | - | 1,10,000 | 0.01 | - | - | - | - | - | 1,10,000 | |
| | PALLAVI KOTAK | 1 | 11,11,580 | - | - | 11,11,580 | 0.06 | 11,11,580 | - | 11,11,580 | 0.06 | - | - | - | - | - | 11,11,580 | |
| | SURESH AMRITLAL KOTAK | 1 | 1,00,000 | - | - | 1,00,000 | 0.01 | 1,00,000 | - | 1,00,000 | 0.01 | - | - | - | - | - | 1,00,000 | |
| | INDIRA SURESH KOTAK | 1 | 20,00,000 | - | - | 20,00,000 | 0.10 | 20,00,000 | - | 20,00,000 | 0.10 | - | - | - | - | - | 20,00,000 | |
| | JANAK DINKARRAI DESAI | 1 | 9,65,000 | - | - | 9,65,000 | 0.05 | 9,65,000 | - | 9,65,000 | 0.05 | - | - | - | - | - | 9,65,000 | |
| | AARTI NEAL CHANDARIA | 1 | 57,360 | - | - | 57,360 | 0.00 | 57,360 | - | 57,360 | 0.00 | - | - | - | - | - | 57,360 | |
| | JAY KOTAK | 1 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| | DHAWAL KOTAK | 1 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| (b) | Central Government/State Government(s) | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| (c) | Financial Institutions/Banks | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| (d) | Any Other | 29 | 2,34,356 | - | - | 2,34,356 | 0.01 | 2,34,356 | - | 2,34,356 | 0.01 | - | - | - | - | - | 2,34,356 | |
| | KOTAK TRUSTEE COMPANY PVT. LTD | 1 | 44,000 | - | - | 44,000 | 0.00 | 44,000 | - | 44,000 | 0.00 | - | - | - | - | - | 44,000 | |
| | KOTAK TRUSTEE COMPANY PVT LTD | 1 | 1,90,356 | - | - | 1,90,356 | 0.01 | 1,90,356 | - | 1,90,356 | 0.01 | - | - | - | - | - | 1,90,356 | |
| | Laburnum Adarsh Trust | 1 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| | KOTAK TRUSTEE COMPANY PRIVATE LIMITED | 1 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| | Amrit Lila Enterprises Private Limited | 1 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| | Business Standard Private Limited | 1 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| | Infina Finance Private Limited | 1 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| | Quantyco Realty Private Limited | 1 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| | Xanadu Properties Private Limited | 1 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| | Pine Tree Estates Private Limited | 1 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| | Meluha Developers Private Limited | 1 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| | Renato Realty Private Limited | 1 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| | Doreen Realty Private Limited | 1 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| | Insurekot Sports Private Limited | 1 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| | Kotak Commodity Services Private Limited | 1 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| | Helena Realty Private Limited | 1 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| | Puma Properties Private Limited | 1 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| | Palko Properties Private Limited | 1 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| | Harisidha Trading & Finance Private Limited | 1 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| | Aero Agencies Limited | 1 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| | Kornaf Financial Services Private Limited | 1 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| | Business Standard Online Private Limited | 1 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| | Cumulus Trading Company Private Limited | 1 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| | Allied Auto Accessories Pvt Ltd | 1 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| | Kotak Chemicals Ltd | 1 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| | Asian Machinery & Equipment Pvt Ltd | 1 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| | Kotak Ginning & Pressing Ind Pvt Ltd | 1 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| | Kotak & Co Pvt Ltd | 1 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| | Kudin Trusteeship Services Private Limited | 1 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| | Sub-Total (A)(1) | 38 | 51,55,05,396 | - | - | 51,55,05,396 | 25.96 | 51,55,05,396 | - | 51,55,05,396 | 25.96 | - | - | - | - | - | 51,55,05,396 | |
| (2) | Foreign | | | | | | | | | | | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals) | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| (b) | Government | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| (c) | Institutions | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| (d) | Foreign Portfolio Investor | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| (e) | Any Other | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| | Sub-Total (A)(2) | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| | Total Shareholding of Promoter and Promoter Group | 38 | 51,55,05,396 | - | - | 51,55,05,396 | 25.96 | 51,55,05,396 | - | 51,55,05,396 | 25.96 | - | - | - | - | - | 51,55,05,396 | |

KOTAK TRUSTEE COMPANY PVT. LTD (These shares are held by Kotak Trustee Company Pvt. Ltd. as a trustee for USK Benefit Trust – III of which, Mr. Uday Suresh Kotak is the sole beneficiary)

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

| Category | Category & Name of the Shareholder | PAN | No of Shareholders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (IV+V+VI) | Shareholding as a % of total no of shares (A+B+C2) | Number of Voting Rights held in each class of securities | | | No of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) | Number of Locked in Shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form | |
|---|--|-----|--------------------|--|---|---|-----------------------------------|--|--|---------|-------------------------|---|---|----------------------------|-----------------------------|--|-----------------------------|---|---|
| | | | | | | | | | No of Voting Rights | | Total as a % of (A+B+C) | | | No. | As a % of total Shares held | No. | As a % of total Shares held | | |
| | | | | | | | | | Class X | Class Y | Total | | | | | | | | |
| | | | | | | | | | (IX) | | | (X) | (XI) | (XII) | | (XIII) | (XIV) | | |
| (1) | Custodian/DR Holder | | | - | - | - | - | - | - | - | - | - | - | - | - | - | NA | NA | - |
| (2) | Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014) | | | - | - | - | - | - | - | - | - | - | - | - | - | - | NA | NA | - |
| Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2) | | | | - | - | - | - | - | - | - | - | - | - | - | - | - | | | - |

| Details of the shareholders acting as persons in Concert including their Shareholding: | | | |
|---|-------------|--------------|----------|
| Name of Shareholder | Name of PAC | No of shares | Holding% |
| | | | |
| Total: | | - | - |

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders,

| No of Shareholders | No of shares |
|--------------------|--------------|
| - | - |

| Table VI - Statement showing foreign ownership limits | | | |
|--|------------------------------|------------------------|-------------|
| | Board approved limits | Limits utilized | Date |
| As on shareholding date | 55.00 | 42.63 | 30-09-2022 |
| As on the end of previous 1st quarter | 55.00 | 43.98 | 30-06-2022 |
| As on the end of previous 2nd quarter | 55.00 | 44.41 | 31-03-2022 |
| As on the end of previous 3rd quarter | 55.00 | 45.73 | 31-12-2021 |
| As on the end of previous 4th quarter | 55.00 | 46.23 | 30-09-2021 |
| | | | |