



April 4, 2022

BSE Limited Corporate Relationship Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001 BSE Scrip Code: 500247	National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051 NSE Symbol: KOTAKBANK
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Dear Sir/Madam,

Sub: Certificate confirming the payment of interest/dividend/ principal amount obligations in respect of the non-convertible securities, during the quarter from January 01, 2022 to March 31, 2022, under Regulation 57(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to the provisions of Regulation 57(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we furnish below the details of payment of Interest/dividend/Principal amounts, made during the quarter January 1, 2022 to March 31, 2022 in respect of the non-convertible securities issued by Kotak Mahindra Bank Limited ("Bank"):

ISIN	TYPES OF SECURITIES	NATURE OF PAYMENT	AMOUNT (Rs. in crore)	FREQUENCY	DUE DATE OF PAYMENT	ACTUAL PAYMENT DATE
INE237A08924	8.72% Senior Unsecured Rated Listed Redeemable Non-Convertible Debentures	Principal & Interest	543.60 (including interest of Rs. 43.60 crore)	Maturity	January 14, 2022	January 14, 2022
INE237A08940	8.25% Senior Unsecured Redeemable Long Term Bonds in the nature of Non-Convertible Debentures	Interest	12.3750	Yearly	March 28, 2022	March 28, 2022
INE237A08932	8.45% Senior Unsecured Rated Listed Redeemable Non-Convertible Debentures	Principal & Interest	216.90 (including interest of Rs. 16.90 crore)	Maturity	March 30, 2022	March 30, 2022
INE237A04014	8.10 % Non-Convertible Perpetual Non-Cumulative Preference Shares	Dividend	40.50	Yearly	On or before March 31, 2022	March 30, 2022

Further, please note that there were no unpaid interest/dividend/principal obligations in relation to non-convertible securities of the Bank as at March 31, 2022.



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Kotak Mahindra Bank Ltd.
CIN: L65110MH1985PLC038137

Registered Office:
27 BKC, C 27, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai 400051,
Maharashtra, India.

T +91 22 61660000
www.kotak.com



Kotak Mahindra Bank

The above information is also being hosted on the Bank's website www.kotak.com in terms of the SEBI Listing Regulations, as amended.

We request you to kindly take the above information on your records and disseminate to all concerned.

Thanking you,

Yours faithfully,
For Kotak Mahindra Bank Limited

A handwritten signature in blue ink, appearing to read "Avan Doomasia".

Avan Doomasia
Senior Executive Vice President &
Company Secretary



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