



October 07, 2022

BSE Limited Corporate Relationship, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001 BSE Scrip Code: 500247, 958687	National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051 NSE Symbol: KOTAKBANK, KMB22, KMB26
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Dear Sir,

Sub: Half-yearly Statement of Debt Securities as on September 30, 2022

Ref.: SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021

Pursuant to the Operational Circular SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, issued by the Securities and Exchange Board of India ("SEBI"), please find enclosed the half-yearly Statement of Debt Securities of the Bank as on September 30, 2022.

We request you to kindly take the above information on your records and disseminate to all concerned.

Thanking you,

Yours faithfully,

For Kotak Mahindra Bank Limited

**Avan Doomasia
Senior Executive Vice President &
Company Secretary**

Encl.: as above

DETAILS OF BONDS ISSUED AND OUTSTANDING BY KOTAK MAHINDRA BANK LTD AS ON SEPTEMBER 30, 2022

Sr.No	Name of the issuer	ISIN	Issuance date	Maturity date	Coupon rate(%)	Payment frequency	Embedded option, if any	Amount Issued (In Rs.)	Amount Outstanding (In Rs)
1	Kotak Mahindra Bank Ltd	INE166A08032	14-12-2012	14-12-2022	9.90	Annual	none	3,06,00,00,000.00	3,06,00,00,000.00
2	Kotak Mahindra Bank Ltd	INE237A08940	28-03-2019	28-04-2026	8.25	Annual	none	1,50,00,00,000.00	1,50,00,00,000.00
								4,56,00,00,000.00	4,56,00,00,000.00